Legal and Estate Planning

It's important to assess your legal and estate needs and to take time to plan for your family. Do you need help getting started with your legal planning? If so, this section can assist you with relevant articles and resources including information on guardianship and substitute decision-making, power of attorney options, as well as trusts, wills, and estate planning.



View PDF Article

Five Reasons to Update Your Estate Plan: Wills, Trusts, End-of-Life Documents Estate plans and wills need to be reviewed periodically to ensure that it still reflects your wishes through the many twists and turns of life.

Source

Today's Caregiver

Books & Guides

Senior Virginians Handbook: Legal Information and Resources

The Senior Virginians Handbook was developed by the Senior Lawyers Conference of the Virginia State Bar and provides a legal resource for senior citizens.

Source

Virginia State Bar (VSB)

Links

Cake: Funeral and End-of-Life Platform and Tools

Source

Cake: Funeral and End-of-Life Platform and Tools

Article

The Essential Elements of Living Trust Planning

A living trust is a way to manage your estate while you are living and simplify the probate process after you pass away.

Source

Smith Strong, PLC

Article

The Basics of Special Needs Trusts in Virginia

A *special needs trust* can help provide for the long-term wellbeing of a family member with special needs.

Source

Estate Planning: Getting Organized

For estate planning, it's important to create a list of important documents and instructions.

Source

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Links

Virginia Academy of Elder Law Attorneys (VAELA)

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Virginia Academy of Elder Law Attorneys (VAELA)

Article

The Basics of Estate Planning

It's easier than you think to get a will made in Virginia.

Source

Blair & Associates

Article

Should You Agree to Serve as an Executor or Trustee?

Here are a few things to consider before accepting the responsibility.

Source

Blair & Associates

Links

American Bar Association: Power of Attorney

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American Bar Association: Power of Attorney

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