

Financial Management, Kilmarnock

Age Requirements

18 and over

Available 24/7

No

Family

No

Intake Process

Telephone referral; walk-ins accepted.

Provider Refer

Yes

Report Problems

Call the Agency

Self Refer

Yes

Chesapeake Wealth Management

<https://chesbank.com/wealth-management/>

Main

(804) 435-3652

Toll-Free

(800) 653-9088

97 North Main Street

P O Box 1419

22482 VA

United States

Fee Structure

Call for Information

Payment Method(s)

Private Pay

Languages Spoken

English

Independent wealth management firm. Provides estate planning, estate settlement administration, personal trust management, investment counseling, asset management program, and provides clients the necessary tools to make informed investment decisions. Offers financial planning assistance as it relates to income need, budgeting, retirement planning and wealth transfer (estate).

Service Area(s)

Lancaster County

,

Mathews County

,

Middlesex County

,

Richmond County