

Financial Planning - Estate, Taxes & Life Care Planning

Age Requirements

0-5

,

6-12

,

13-21

,

22-55

,

56-60

,

60+

Available 24/7

No

Other Eligibility Criteria

Must have family member with special needs.

Family

No

Intake Contact

T. Doremus

Intake Contact Email

rgow@lsmfinancial.com

Intake Process

Call for an appointment. A complimentary meeting is scheduled to discuss needs. and review the processes offered.

Self Refer

Yes

Lara, Shull & May

<http://www.lsmfinancial.com/>

Main

(571) 405-3886

Toll-Free

(800) 842-8834

7600 Leesburg Pike,
Suite 120
22043 VA
United States

Fee Structure

Fee Range

Languages Spoken

English

The Lara, Shull & May Financial Firm provides investment, tax and estate planning services. Investment management takes into consideration the broad financial picture. Professionals will assist families with advice on estate planning, taxes and life care planning. A certified advocate will assist in developing a life care plan.

The firm also offers financial planning for families with a family member who has special needs.

Service Area(s)

Alexandria City

,

Arlington County

,

Fairfax City

,

Fairfax County

,

Falls Church City

,

Loudoun County