

Assistance with Check Writing and Monthly Financial Management

Age Requirements

60+

Intake Contact

Intake Team

Intake Contact Email

intake@youraaa.org

Intake Process

For partner agencies, please refer through No Wrong Door. All others call 804-343-3000.

Intake Contact Telephone

(804) 343-3000

Provider Refer

Yes

Residency Requirements

Must live in our service area

Self Refer

Yes

The SPAN Center

<https://spancenter.org/>

<https://seniorconnections-va.org/services/support-to-stay-home/money-management...>

<https://www.facebook.com/seniorconnectionscaaa/>

@sccaaa

Main

(804) 343-0000

TTY/TTD

(804) 343-3000

1300 Semmes Avenue

23224 VA

United States

Monday: 8:30 am-5:00 pm

Tuesday: 8:30 am-5:00 pm

Wednesday: 8:30 am-5:00 pm

Thursday: 8:30 am-5:00 pm

Friday: 8:30 am-5:00 pm

Saturday: Closed

Sunday: Closed

Fee Structure

Call for Information

Languages Spoken

English

The Money Management Program is designed to assist older adults aged 60 and over with managing their personal finances.

Trained volunteers provide one-on-one check writing and bill paying services in the home. Money Management enables older adults to be supported, remain at home and have the peace of mind that their bills are paid in a timely fashion. The program also provides protection from exploitation.

Older Adults may use the Money Management Program to get help with:

- Creating a filing system,
- Preparing a budget,
- Ensuring bills are paid in a timely fashion,
- Reading and interpreting billing statements,
- Writing checks for the client's signature,
- Balancing the checkbook and reviewing bank statements,
- Sorting through bills to eliminate duplicate statements or exploitative information.

Services are tailored to the individual's needs and requirements. Volunteers typically work in the client's own home, at least once per month. Training including

background checks are performed for volunteers prior to assignment. There is no charge for services but donations are encouraged if the client is financially able. To participate, applicants must: (1) use one checking account specifically for paying routine monthly bills and expenses; and (2) have a direct deposit of their income.

Service Area(s)

Charles City County

,

Chesterfield County

,

Goochland County

,

Hanover County

,

Henrico County

,

New Kent County

,

Powhatan County

,

Richmond City

Email

seniorconnections@youraaa.org